

H.C. Jeffries Tower Company, Inc.

| | Year I - 2018/2019 | July-18 | August-18 | September-18 | October-18 | November-18 | December-18 | January-19 | February-19 | March-19 | April-19 | May-19 | June-19 |
|------------------------------------|--------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | |
| Beginning Cash | \$ 62,400.00 | \$ 68,289.35 | \$82,297.01 | \$46,348.01 | \$ 48,444.79 | \$ 62,452.44 | \$ 23,538.55 | \$ 31,635.33 | \$ 45,642.99 | \$ 13,229.10 | \$ 21,325.88 | \$ 35,333.54 | |
| Revenues | | | | | | | | | | | | | |
| Tower Jobs | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | |
| Total Revenues | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | |
| Payroll & Expense Summary | | | | | | | | | | | | | |
| Payroll | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | |
| Other Costs | \$59,108.33 | \$56,908.33 | \$58,908.33 | \$56,908.33 | \$58,908.33 | \$56,908.33 | \$56,908.33 | \$56,908.33 | \$56,908.33 | \$56,908.33 | \$56,908.33 | \$56,908.33 | |
| Materials | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | |
| Total Cost of Sales | \$203,108.33 | \$202,908.33 | \$202,908.33 | \$202,908.33 | \$202,908.33 | \$202,908.33 | \$202,908.33 | \$202,908.33 | \$202,908.33 | \$202,908.33 | \$202,908.33 | \$202,908.33 | |
| Net Profit | \$56,891.67 | \$57,091.67 | \$57,091.67 | \$57,091.67 | \$57,091.67 | \$57,091.67 | \$57,091.67 | \$57,091.67 | \$57,091.67 | \$57,091.67 | \$57,091.67 | \$57,091.67 | |
| Plan Payment | \$50,602.32 | \$43,084.01 | \$99,040.67 | \$48,994.89 | \$43,084.01 | \$48,994.89 | \$43,084.01 | \$48,994.89 | \$43,084.01 | \$43,084.01 | \$43,084.01 | \$43,084.01 | |
| Ending Cash | \$68,289.35 | \$82,297.01 | \$40,348.01 | \$48,444.79 | \$62,452.44 | \$23,538.55 | \$31,635.33 | \$45,642.99 | \$13,229.10 | \$21,325.88 | \$35,333.54 | \$35,333.54 | |
| Other Costs | | | | | | | | | | | | | |
| Per Diem/Travel | | | | | | | | | | | | | |
| Bank Charges, Merchant Card Fees | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | |
| Vehicle Leases | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| Trailer Leases | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | |
| Dues and Subscriptions | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | |
| Insurance Expense - Auto | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | |
| Insurance Expense - Employee | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | |
| Insurance Expense - Workman's Comp | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | |
| Insurance Expense - Business | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | |
| Toll Road Fees | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| Legal and Professional Expense | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | |
| License Expense | \$200.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| Office Rent | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | |
| Other - Misc | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | |
| Utilities - Electric | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | |
| Postage | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | |
| Professional Fees | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | |
| Vehicle Repair & Maintenance | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | |
| Automotive Fuel | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | |
| Taxes - Business Personal Property | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | |
| Supplies - Office | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | |
| Taxes, Payroll | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | |
| Taxes - Texas Workforce | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | |
| Taxes - Texas Franchise | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | |
| Taxes - Federal | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| Telephone / Internet Expense | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | |
| Other Costs | \$59,108.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | |

Exhibit "B"

| Class I (above) | Cooper & Sculley | \$6,250.00 | \$6,250.00 | \$6,250.00 | \$6,250.00 | \$6,250.00 | \$6,250.00 | \$6,250.00 | \$6,250.00 | \$6,250.00 | \$6,250.00 |
|---------------------|--------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Class 2 | US Trustee | \$0.00 | \$0.00 | \$6,500.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 3 | IRS Priority | \$16,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 |
| Class 4A | Texas Workforce | \$0.00 | \$0.00 | \$3,035.11 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4B | Montgomery County | \$0.00 | \$0.00 | \$1,772.55 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4C | State Comptroller | \$5,910.88 | \$0.00 | \$0.00 | \$5,910.88 | \$0.00 | \$0.00 | \$0.00 | \$5,910.88 | \$0.00 | \$0.00 |
| Class 4D | Bank & Trust B/C/S | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4E | IRS Secured | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 |
| Class 4F | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4G | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4H | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4I | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4J | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4K | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4L | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 5 | Unsecured -1000 | \$1,607.43 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 6 | Unsecured 1000+ | \$0.00 | \$0.00 | \$44,649.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$44,649.00 | \$0.00 | \$0.00 |
| Total Plan Payments | | \$50,602.32 | \$43,084.01 | \$45,994.89 | \$43,084.01 | \$48,994.89 | \$48,994.89 | \$43,084.01 | \$89,505.56 | \$43,084.01 | \$89,505.56 |

H.C. Jeffries Tower Company, Inc.

| | July-19 | August-19 | September-19 | October-19 | November-19 | December-19 | January-20 | February-20 | March-20 | April-20 | May-20 | June-20 |
|--------------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Year 1 - 2019/2020 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| Beginning Cash | \$ 2,919.65 | \$ 22,977.31 | \$43,234.96 | \$18,843.62 | \$ 39,101.28 | \$ 59,358.93 | \$ 34,967.59 | \$ 55,225.25 | \$ 75,482.90 | \$ 51,091.56 | \$ 71,349.22 | \$ 91,606.87 |
| Revenues | | | | | | | | | | | | |
| Tower Jobs | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 | \$260,000.00 |
| Total Revenues | \$260,000.00 |
| Payroll & Expense Summary | | | | | | | | | | | | |
| Payroll | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 |
| Other Costs | \$59,108.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 |
| Materials | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 | \$104,000.00 |
| Total Cost of Sales | \$203,108.33 | \$202,908.33 |
| Net Profit | \$56,891.67 | \$57,091.67 |
| Plan Payment | \$36,834.01 | \$36,834.01 | \$38,483.01 | \$36,834.01 | \$36,834.01 | \$38,1483.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 |
| Ending Cash | \$22,977.31 | \$43,234.96 | \$18,843.62 | \$39,101.28 | \$59,358.93 | \$34,967.59 | \$55,225.25 | \$75,482.90 | \$51,091.56 | \$71,349.22 | \$91,606.87 | \$67,215.53 |
| Other Costs | | | | | | | | | | | | |
| Per Diem/Travel | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 |
| Bank Charges, Merchant Card Fees | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Vehicle Leases | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 |
| Trailer Leases | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 |
| Dues and Subscriptions | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 |
| Insurance Expenses - Auto | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Insurance Expenses - Employee | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 |
| Insurance Expenses - Workman's Comp | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 |
| Texas Mutual | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Insurance Expense - Business | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 |
| Toll Road Fees | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Legal and Professional Expense | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 |
| Attorney | \$200.00 | \$200.00 | \$200.00 | \$200.00 | \$200.00 | \$200.00 | \$200.00 | \$200.00 | \$200.00 | \$200.00 | \$200.00 | \$200.00 |
| License Expense | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Office Rent | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 |
| \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 |
| \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 |
| \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Professional Fees | | | | | | | | | | | | |
| Tower Co Fleet & Others | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Automotive Fuel | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 |
| Taxes - Business Personal Property | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 |
| Supplies - Office Depot | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 |
| Taxes, Payroll | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 |
| Taxes - Texas Workforce | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 |
| Taxes - Texas Franchise | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 |
| Taxes - Federal | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Telephone / Internet Expense | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 |
| Montgomery County | | | | | | | | | | | | |
| Office Depot | | | | | | | | | | | | |
| Verizon | | | | | | | | | | | | |
| Unemployment Taxes | | | | | | | | | | | | |
| Texas Franchise | | | | | | | | | | | | |
| IRS | | | | | | | | | | | | |
| | | | | | | | | | | | | |

Exhibit "B"

| | | | | | | | | | | | | |
|---------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Other Costs | \$59,108.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 |
| | | | | | | | | | | | | |
| Class 1 (above) | | | | | | | | | | | | |
| Cooper & Scully | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| US Trustee | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| IRS Priority | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 |
| Texas Workforce | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Montgomery County | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| State Comptroller | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bank & Trust B/C/S | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| IRS Secured | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 |
| Class 4D | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4E | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4F | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4G | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4H | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4I | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4J | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4K | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4L | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Unsecured -1000 | \$0.00 | \$44,649.00 | \$0.00 | \$44,649.00 | \$0.00 | \$44,649.00 | \$0.00 | \$44,649.00 | \$0.00 | \$44,649.00 | \$0.00 | \$44,649.00 |
| Unsecured 1000+ | \$36,834.01 | \$81,483.01 | \$36,834.01 | \$81,483.01 | \$36,834.01 | \$81,483.01 | \$36,834.01 | \$81,483.01 | \$36,834.01 | \$81,483.01 | \$36,834.01 | \$81,483.01 |
| Total Plan Payments | | | | | | | | | | | | |

Exhibit "B"

H.C. Jeffries Tower Company, Inc.

| | July-20 | August-20 | September-20 | October-20 | November-20 | December-20 | January-21 | February-21 | March-21 | April-21 | May-21 | June-21 |
|--------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Year 1 - 2020/2021 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| Beginning Cash | \$ 67,215.53 | \$ 81,273.19 | \$95,530.84 | \$65,139.50 | \$ 79,397.16 | \$ 93,654.81 | \$ 63,263.47 | \$ 77,521.13 | \$ 91,778.78 | \$ 61,387.44 | \$ 75,645.10 | \$ 89,902.75 |
| Revenues | | | | | | | | | | | | |
| Tower Jobs | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 |
| Total Revenues | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 |
| Payroll & Expense Summary | | | | | | | | | | | | |
| Payroll | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 |
| Other Costs | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 |
| Materials | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 |
| Total Cost of Sales | \$199,108.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 |
| Net Profit | \$50,891.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 |
| Plan Payment | \$36,834.01 | \$81,483.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 |
| Ending Cash | \$81,273.19 | \$95,530.84 | \$65,139.50 | \$79,397.16 | \$93,654.81 | \$63,263.47 | \$77,521.13 | \$91,778.78 | \$61,387.44 | \$75,645.10 | \$89,902.75 | \$59,511.41 |
| Other Costs | | | | | | | | | | | | |
| Per Diem/Travel | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 |
| Bank Charges, Merchant Card Fees | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Vehicle Leases | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 |
| Trailer Leases | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 |
| Dues and Subscriptions | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 |
| Insurance Expense - Auto | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Insurance Expense - Employee | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 |
| Insurance Expense - Workman's Comp | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 |
| Insurance Expense - Business | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Toll Road Fees | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Legal and Professional Expense | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 |
| License Expense | \$200.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Office Rent | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 |
| Other - Misc | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 |
| Utilities - Electric | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Postage | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 |
| Professional Fees | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Tower Co. Fleet & others | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Montgomery County Office Depot | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 |
| Taxes, Payroll | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 |
| Taxes - Texas Workforce | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 |
| Taxes - Franchise | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 |
| Taxes - Federal | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Telephone / Internet Expense | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 |

Exhibit "B"

| | | | | | | | | | | | | |
|---------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Other Costs | \$59,108.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 |
| Class 1 (above) | | | | | | | | | | | | |
| Cooper & Scully | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| US Trustee | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| IRS Priority | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 | \$18,502.58 |
| Texas Workforce | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Montgomery County | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| State Comptroller | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bank & Trust B/CS | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| IRS Secured | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 | \$18,331.43 |
| Class 4D | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4E | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4F | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4G | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4H | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4I | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4J | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4K | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4L | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Unsecured -1000 | \$0.00 | \$44,649.00 | \$0.00 | \$44,649.00 | \$0.00 | \$44,649.00 | \$0.00 | \$44,649.00 | \$0.00 | \$44,649.00 | \$0.00 | \$44,649.00 |
| Unsecured 1000+ | \$36,834.01 | \$81,483.01 | \$36,834.01 | \$81,483.01 | \$36,834.01 | \$81,483.01 | \$36,834.01 | \$81,483.01 | \$36,834.01 | \$81,483.01 | \$36,834.01 | \$81,483.01 |
| Total Plan Payments | | | | | | | | | | | | |

Exhibit "B"

H.C. Jeffries Tower Company, Inc.

| | July-21 | August-21 | September-21 | October-21 | November-21 | December-21 | January-22 | February-22 | March-22 | April-22 | May-22 | June-22 |
|--------------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Year 1 - 01/01/2022 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| Beginning Cash | \$ 59,511.41 | \$ 73,569.07 | \$87,826.72 | \$57,435.38 | \$ 71,693.04 | \$ 85,950.69 | \$ 55,559.35 | \$ 69,817.01 | \$ 84,074.66 | \$ 53,683.32 | \$ 67,940.98 | \$ 62,198.63 |
| Revenues | | | | | | | | | | | | |
| Tower Jobs | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 |
| Total Revenues | \$250,000.00 |
| Payroll & Expense Summary | | | | | | | | | | | | |
| Payroll | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 |
| Other Costs | \$59,108.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 |
| Materials | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 |
| Total Cost of Sales | \$199,108.33 | \$198,908.33 |
| Net Profit | \$50,891.67 | \$51,091.67 |
| Plan Payment | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 | \$36,834.01 |
| Ending Cash | \$73,569.07 | \$87,826.72 | \$57,435.38 | \$71,693.04 | \$85,950.69 | \$55,559.35 | \$69,817.01 | \$84,074.66 | \$53,683.32 | \$67,940.98 | \$82,198.63 | \$51,807.29 |
| Other Costs | | | | | | | | | | | | |
| Per Diem/Travel | | | | | | | | | | | | |
| Bank Charges, Merchant Card Fees | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Vehicle Leases | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 |
| Trailer Leases | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 |
| Dues and Subscriptions | | | | | | | | | | | | |
| Insurance Expense - Auto | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Insurance Expense - Employee | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 |
| Insurance Expense - Workman's Comp | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 |
| Texas Mutual | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Insurance Expense - Business | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 | \$5,833.33 |
| Toll Road Fees | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Legal and Professional Expense | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 |
| License Expense | \$200.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Ford Steel | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 |
| Office Rent | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 |
| Other - Misc | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Utilities - Electric | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 |
| Postage | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Professional Fees | | | | | | | | | | | | |
| Tower Co Fleet & Others | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Montgomery County Office Depot | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 |
| Taxes - Payroll | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 |
| Taxes - Business Personal Property | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 |
| Supplies - Office | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 |
| Taxes - Franchise | | | | | | | | | | | | |
| Taxes - Federal | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Telephone / Internet Expense | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 |

Exhibit "B"

Exhibit "B"

H.C. Jeffries Tower Company, Inc.

| | July-22 | August-22 | September-22 | October-22 | November-22 | December-22 | January-23 | February-23 | March-23 | April-23 | May-23 | June-23 |
|--------------------------------------|--------------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Year 2 - 2022/2023 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| Beginning Cash | \$ 51,807.29 | \$ 65,364.82 | \$116,956.48 | \$123,399.15 | \$ 174,490.82 | \$ 225,582.48 | \$ 232,025.15 | \$ 283,116.82 | \$ 334,208.48 | \$ 340,651.15 | \$ 391,742.82 | \$ 442,834.48 |
| Revenues | | | | | | | | | | | | |
| Tower Jobs | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 |
| Total Revenues | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 | \$250,000.00 |
| Payroll & Expense Summary | | | | | | | | | | | | |
| Payroll | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 | \$40,000.00 |
| Other Costs | \$59,108.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 |
| Materials | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 | \$100,000.00 |
| Total Cost of Sales | \$199,108.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 | \$198,908.33 |
| Net Profit | \$50,891.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 | \$51,091.67 |
| Plan Payment | \$36,834.14 | \$0.00 | \$44,649.00 | \$0.00 | \$44,649.00 | \$0.00 | \$44,649.00 | \$0.00 | \$44,649.00 | \$0.00 | \$44,649.00 | \$0.00 |
| Ending Cash | \$65,864.82 | \$116,956.48 | \$123,399.15 | \$174,490.82 | \$225,582.48 | \$232,025.15 | \$283,116.82 | \$334,208.48 | \$340,651.15 | \$391,742.82 | \$442,834.48 | \$449,277.15 |
| Other Costs | | | | | | | | | | | | |
| Per Diem/Travel | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 | \$15,000.00 |
| Bank Charges, Merchant Card Fees | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Vehicle Leases | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 |
| Trailer Leases | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 | \$2,400.00 |
| Due's and Subscriptions | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 |
| Insurance Expense - Auto | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Insurance Expense - Employee | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 |
| Insurance Expense - Workman's Comp | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 | \$3,000.00 |
| Insurance Expense - Business | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Toll Road Fees | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Legal and Professional Expense | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 |
| License Expense | \$200.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Ford Steel | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 |
| Office Rent | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 |
| Other - Mist | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Utilities - Electric | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 | \$100.00 |
| Postage | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Professional Fees | | | | | | | | | | | | |
| Tower Co Fleet & others | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| Montgomery County Office Depot | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 |
| Taxes, Payroll | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 | \$3,500.00 |
| Unemployment Taxes | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 | \$675.00 |
| Taxes - Texas Franchise | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 |
| Taxes - Federal | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Telephone / Internet Expense | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 |

Exhibit "B"

| | | | | | | | | | | | | | |
|---------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Other Costs | \$59,108.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 | \$58,908.33 |
| Class 1 (above) | | | | | | | | | | | | | |
| Cooper & Scully | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| US Trustee | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| IRS Priority | \$18,502.58 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Texas Workforce | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Montgomery County | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| State Comptroller | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bank & Trust B/C/S | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| IRS Secured | \$18,331.56 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4E | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4F | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4G | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4H | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4I | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4J | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4K | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 4L | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 5 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Class 6 | \$0.00 | \$0.00 | \$44,649.00 | \$0.00 | \$0.00 | \$44,649.00 | \$0.00 | \$0.00 | \$44,649.00 | \$0.00 | \$0.00 | \$44,649.00 | \$0.00 |
| Total Plan Payments | \$36,834.14 | \$0.00 | \$44,649.00 | \$0.00 | \$0.00 | \$44,649.00 | \$0.00 | \$0.00 | \$44,649.00 | \$0.00 | \$0.00 | \$44,649.00 | \$0.00 |

Exhibit "B"

| | | Month 1 | Month 2 | Month 3 | Month 4 | Month 5 | Plan Payments Month 6 | Month 7 | Month 8 | Month 9 | Month 10 | Month 11 | Month 12 |
|--------|----------------|--------------|--------------|--------------|--------------|--------------|--------------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Year 1 | Beginning Cash | \$ 62,000.00 | \$ 68,289.35 | \$ 82,297.01 | \$ 40,348.01 | \$ 48,444.79 | \$ 62,452.44 | \$ 23,538.55 | \$ 31,635.33 | \$ 45,642.99 | \$ 13,229.10 | \$ 21,325.88 | \$ 35,333.54 |
| | Income | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 |
| | Expenses | (203,108.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) |
| | Plan Payments | (50,602.32) | (43,084.01) | (99,040.67) | (48,994.89) | (43,084.01) | (96,005.56) | (48,994.89) | (43,084.01) | (89,505.56) | (48,994.89) | (43,084.01) | (89,505.56) |
| | Ending Cash | 68,289.35 | 82,297.01 | 40,348.01 | 48,444.79 | 62,452.44 | 23,538.55 | 31,635.33 | 45,642.99 | 13,229.10 | 21,325.88 | 35,333.54 | 2,919.65 |
| Year 2 | Beginning Cash | 2,919.65 | 22,977.31 | 43,234.96 | 18,843.62 | 39,101.28 | 59,358.93 | 34,967.59 | 55,225.25 | 75,482.90 | 51,091.56 | 71,349.22 | 91,606.87 |
| | Income | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 | 260,000.00 |
| | Expenses | (203,108.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) | (202,908.33) |
| | Plan Payments | (36,834.01) | (36,834.01) | (81,483.01) | (36,834.01) | (36,834.01) | (81,483.01) | (36,834.01) | (81,483.01) | (36,834.01) | (81,483.01) | (36,834.01) | (81,483.01) |
| | Ending Cash | 22,977.31 | 43,234.96 | 18,843.62 | 39,101.28 | 59,358.93 | 34,967.59 | 55,225.25 | 75,482.90 | 51,091.56 | 71,349.22 | 91,606.87 | 67,215.53 |
| Year 3 | Beginning Cash | 67,215.53 | 81,273.19 | 95,530.84 | 65,439.50 | 79,397.16 | 93,654.81 | 63,263.47 | 77,521.13 | 91,778.78 | 61,387.44 | 75,645.10 | 89,902.75 |
| | Income | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 |
| | Expenses | (199,108.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) |
| | Plan Payments | (36,834.01) | (36,834.01) | (81,483.01) | (36,834.01) | (36,834.01) | (81,483.01) | (36,834.01) | (81,483.01) | (36,834.01) | (81,483.01) | (36,834.01) | (81,483.01) |
| | Ending Cash | 81,273.19 | 95,530.84 | 65,139.50 | 79,397.16 | 93,654.81 | 63,263.47 | 77,521.13 | 91,778.78 | 61,387.44 | 75,645.10 | 89,902.75 | 59,511.41 |
| Year 4 | Beginning Cash | 59,511.41 | 73,569.07 | 87,826.72 | 57,435.38 | 71,693.04 | 85,950.69 | 55,559.35 | 69,817.01 | 84,074.66 | 53,683.32 | 67,940.98 | 82,198.63 |
| | Income | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 |
| | Expenses | (199,108.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) |
| | Plan Payments | (36,834.01) | (36,834.01) | (81,483.01) | (36,834.01) | (36,834.01) | (81,483.01) | (36,834.01) | (81,483.01) | (36,834.01) | (81,483.01) | (36,834.01) | (81,483.01) |
| | Ending Cash | 73,569.07 | 87,826.72 | 57,435.38 | 71,693.04 | 85,950.69 | 55,559.35 | 69,817.01 | 84,074.66 | 53,683.32 | 67,940.98 | 82,198.63 | 51,307.29 |
| Year 5 | Beginning Cash | 51,807.29 | 65,854.82 | 116,956.48 | 123,399.15 | 174,490.82 | 225,582.48 | 232,025.15 | 283,116.82 | 334,208.48 | 340,651.15 | 391,742.82 | 442,834.48 |
| | Income | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 | 250,000.00 |
| | Expenses | (199,108.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) | (198,908.33) |
| | Plan Payments | (36,834.14) | 0.00 | (44,649.00) | 0.00 | (44,649.00) | 0.00 | (44,649.00) | 0.00 | (44,649.00) | 0.00 | (44,649.00) | (44,649.00) |
| | Ending Cash | 65,864.82 | 116,956.48 | 123,399.15 | 174,490.82 | 225,582.48 | 232,025.15 | 283,116.82 | 334,208.48 | 340,651.15 | 391,742.82 | 442,834.48 | 449,277.15 |

Exhibit "B"